



GIGASTORAGE CORPORATION

(2406)

Investor Conference

July 28, 2017



GIGASTORAGE CORPORATION

Safe Harbor Notice

- The statements of GSC's current expectations included in this presentation are forward-looking statements subject to significant risks and uncertainties and actual results may differ materially from those contained in these forward-looking statements.
- GSC undertakes no obligation to update any forward-looking statements, whether as a result of new information, future events or otherwise.



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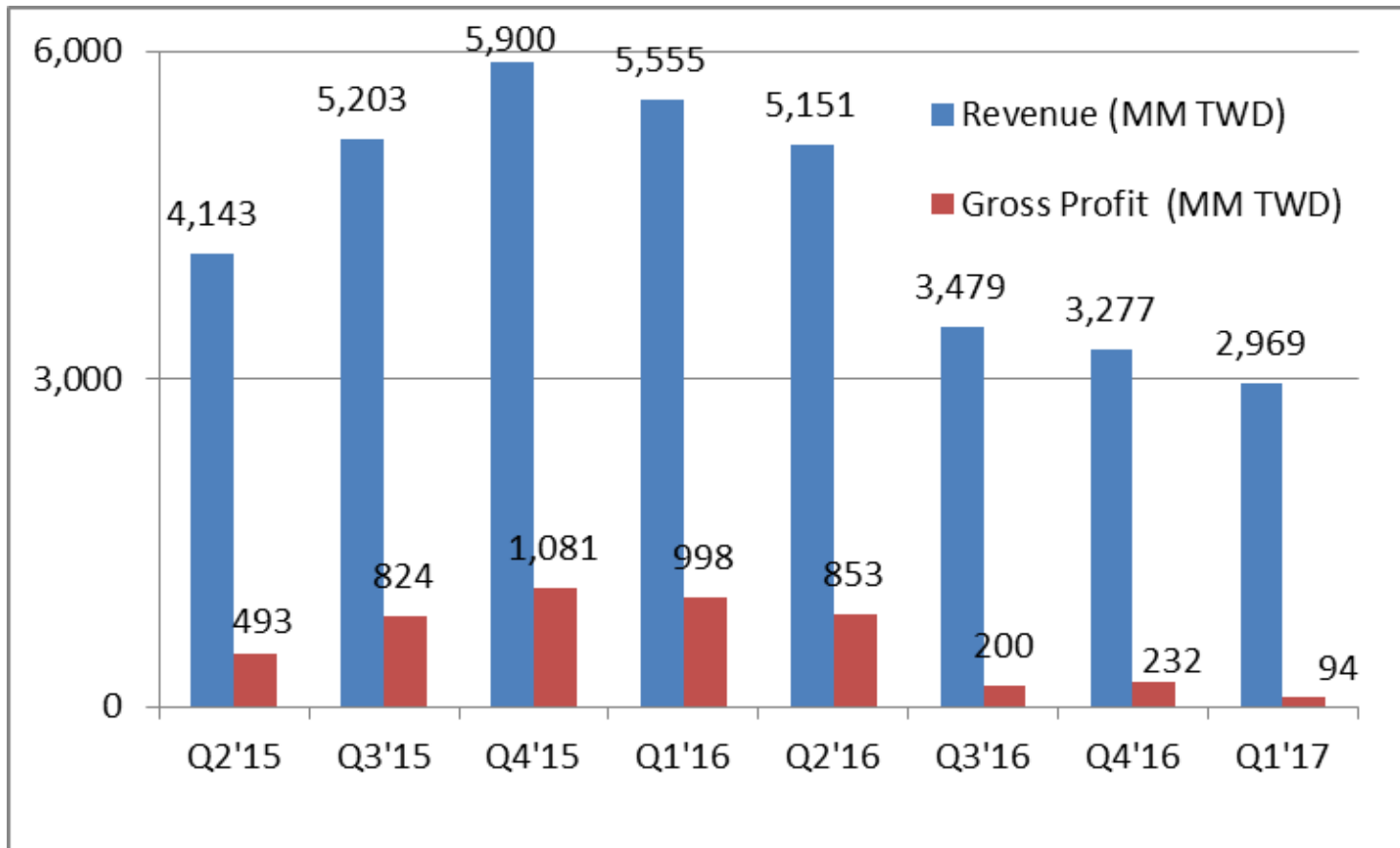
Company Background

Established	1997.03.04
Listed	2000.04.29
Chairman	Jimmy Chen
CEO	Jimmy Chen
Capital	NT3389 million
Business	Pastes ' Wafer' EPC ' Ribbon ' Low-temperature curing materials
Factory	Hsinchu ' Thailand



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Quarterly Revenue

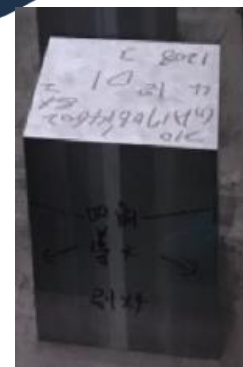
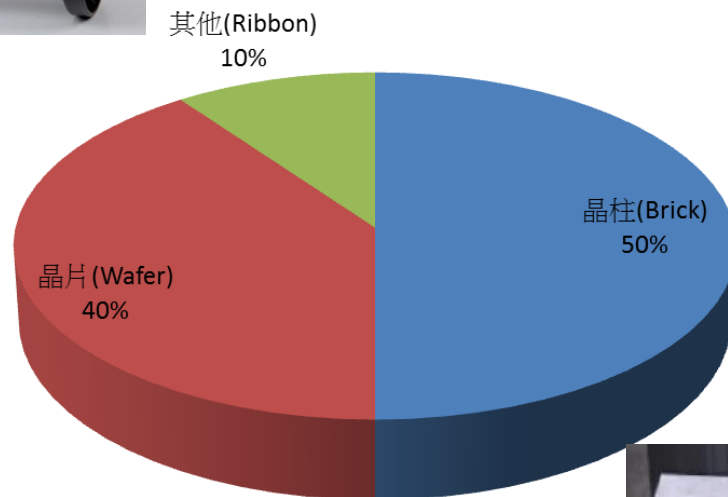


Product type

- Brick:
 - Ingot full production
 - Brick sale to China
- Wafer :
 - Slurry: DW= 4:6 (now)
 - Full DW in December
 - DW capacity is 15M pcs per month
- Ribbon:
 - Capacity 900MW/Year
 - Market in Taiwan & SE Asia



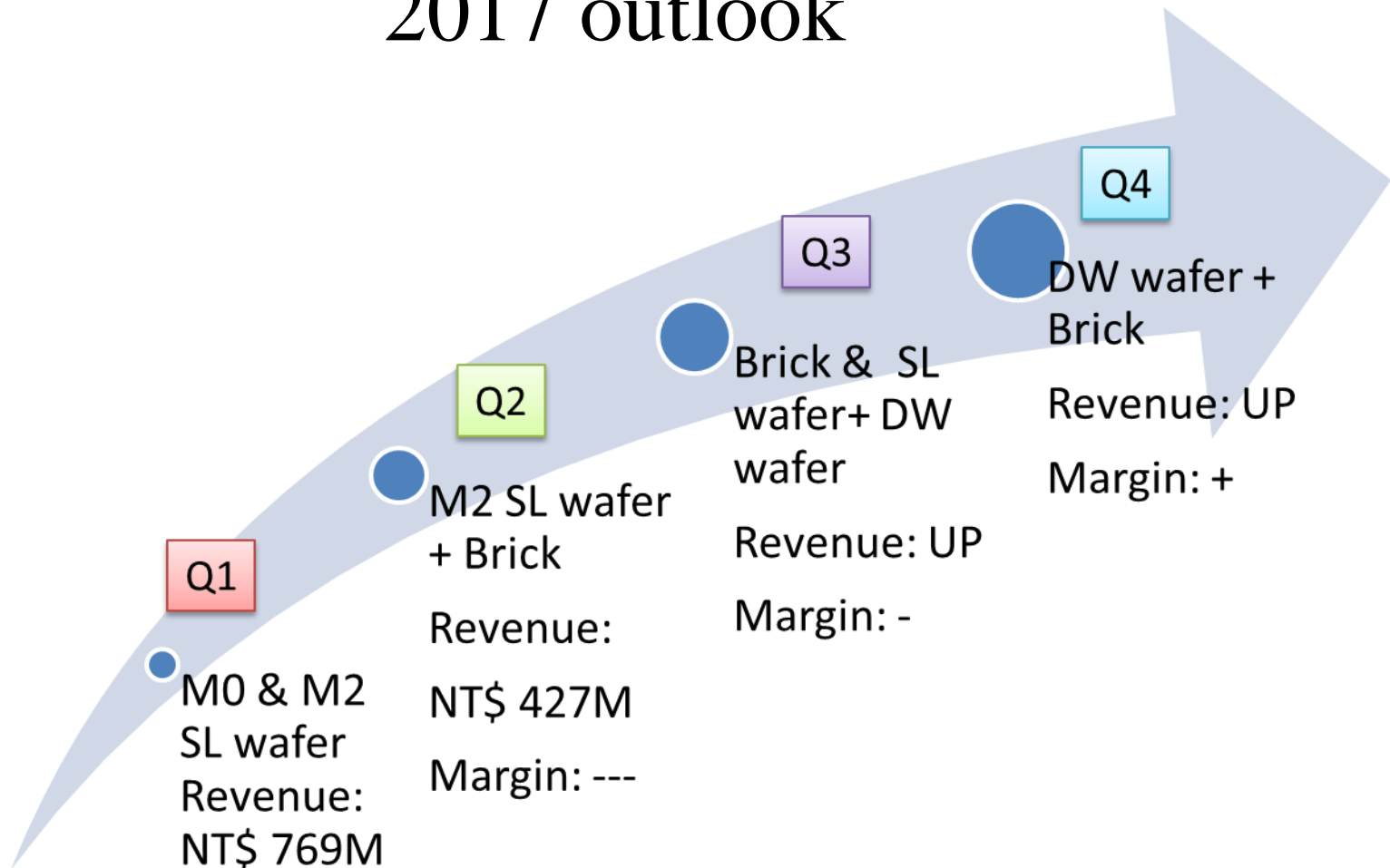
Product type





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2017 outlook





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Consolidated Balance Sheet

	106.03.31	%	105.12.31	%
Current assets	13,677,912	58.44	14,766,144	60.00
noncurrent assets	9,725,574	41.56	9,842,929	40.00
Total assets	23,403,486	100.00	24,609,073	100.00
Current liab.	8,720,879	37.26	9,162,379	37.23
Noncurrent liabilities	4,942,304	21.12	5,253,253	21.35
Total Liabilities	13,663,183	58.38	14,415,632	58.58
Capital	3,389,248	14.48	3,388,970	13.77
Paid in capital	2,700,110	11.54	2,699,792	10.97
Retained earnings	-82,093	-0.35	166,714	0.68
Others	12,237	0.05	136,148	0.55
Noncontrolling interests	3,720,801	15.9	3,801,817	15.45
Total equity	9,740,303	41.62	10,193,441	41.42



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	106Q1	%	105	%
Sales	2,969,083	100.00	17,461,057	100.00
Gross profit	94,189	3.17	2,282,865	13.07
Operating profit	(96,066)	(3.23)	1,258,305	7.20
Nonoperating income(loss)	(147,232)	(4.96)	76,304	0.44
Net income before tax	(243,298)	(8.19)	1,334,609	7.64
Net income	(244,770)	(8.24)	749,273	4.29
EPS	(0.73)		0.10	



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Consolidated Cashflow	(unit:NT thousand)	
	106Q1	105
Cashflow from operating activities	64,089	2,457,814
Cashflow from investing activities	(504,108)	(2,264,895)
Cashflow from financing activities	82,029	3,219,410
Exchange rate effect	21,046	(96,004)
Net increase(decrease) in cash	(336,944)	3,316,325
Cash, beginning of the period	7,033,410	3,717,085
Cash, end of the period	6,696,466	7,033,410



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Recent Major Events

- ✓ (2017/6/19) Finished issuing CB4
- ✓ (2017/6/29) Second instance decision of Taiwan IP Court
- ✓ (2017/7/1) Spin off HO MI Specialty Materials Corporation



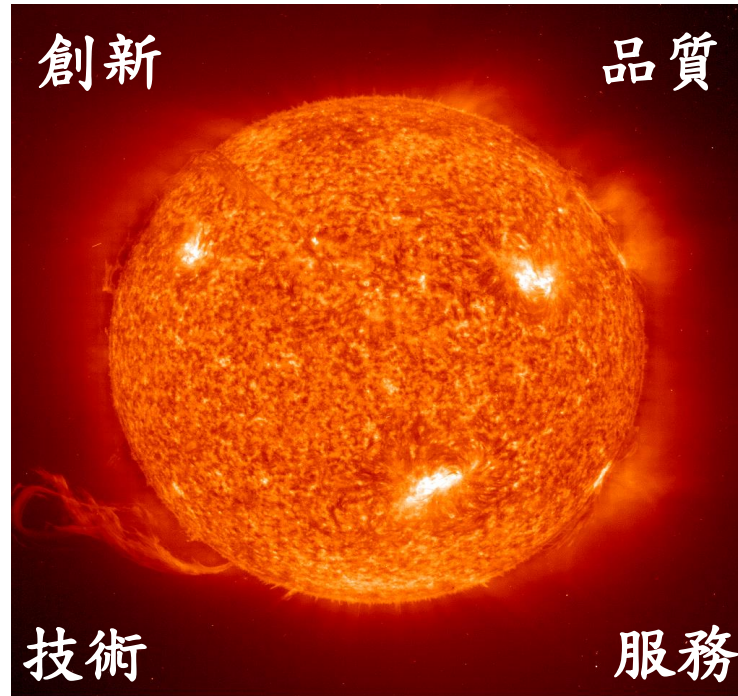
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GIGASTORAGE CORPORATION'S ANNOUNCEMENT

- Regarding the patent infringement suit filed by Koninklijke Philips N.V. (“Philips”) against Gigastorage Corporation (“Company”), the Company has decided to appeal the second instance of the IP Court’s decision on June 29, 2017 (105 Min-Juan-Shang No. 24; “Decision”), which ordered the Company to pay NT\$1,039,500,000 to Philips **on the ground of unjust enrichment due to the Company’s use of Philips’ Taiwan Patent No.82864 (expired on February 14, 2015) on DVD-R products .**
- The Company strongly objects the Decision for its apparent legal errors. The Company has not used the Patent. **Further, the Company has never obtained NT\$1,039,500,000 unjust enrichment from Philips’s said patent. This is completely erroneous application**



Thanks for your attention !



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